2013 W O R L D W I D E

Introduction/Source of Information

The 2013 Salary Review was compiled in February 2013 (revised in September 2013) from many different sources including the thousands of resumes received monthly by Renard's worldwide offices. All of these executives confirm in writing, his/her current salary and desired salary and benefits, as well as preferred location and position.

We also take into consideration the salary information given to us by clients like yourself when you retain us on job searches. In last year Renard Hospitality Search Consultants worked on assignments in over 52 countries from the culinary level to the President of hotel and restaurant companies. We assisted clients in countries that when we started business in 1970, did not exist.



2013 FAR EAST SALARY SCALE

These salary scales are for Philippines, Thailand, Singapore, Malaysia, Indonesia and Vietnam. This Guide is for Deluxe Hotels with a Minimum Average Room Rate of **US\$175**

Salaries Net of Income Tax J

300 Rooms - 500 Rooms 4-5 Star International Rated Hotels

Annual Salary, US\$(1000s)

Changed since March 2013. Reflected in RED with a Star.Reported 2012Reported 2012Of 2007 - 2012% Change 2007 - 2012Reported 2013Repo	erage of 013 10 50
Resident Manager + 48 190*** 51.8 +13.30% 54 L 170 40 Rooms Division Manager 42 72 47.4 +11.10% 42.5 74 40	50
Rooms Division Manager 42 72 47.4 +11.10% 42.5 74	
	55
Front Office Manager 36 60 38.6 +8.30% 38.6 65	
	48
Executive Housekeeper 42.5 72 42.8 +21.40% 44.1 78	54
Chief Engineer 48.5 89.9 51.5 +11.80% 52 92.5	55
Laundry Manager 28.3 52 35.5 +9.08% 29 54 4	4.5
Food & Beverage Director ++ 52 96.8 54.3 +26.85% 53 98 7	3.9
Restaurant Manager (Fine Dining Room) 36 60.4 40.8 +18.90% 36.1 62 4	4.1
Catering Manager (Sales) 33 52.9 38.9 +10.99% 32 50 4	4.3
Banquet Manager (Operations) ^ 29.1 52.6 36.5 +23.20% 30 54 4	3.6
Executive Chef 52 99 54.7 +9.30% 156.7 115 7	4.4
Gourmet Restaurant Chef 42.5 79 50.4 +27.40% 45 77	55
Executive Sous Chef 36 62 41.3 +20.00% 36.8 65	48
Italian Chef 40.7 76.5 48.1 +36.30% 44 190 5	4.8
Pastry Chef 41 64.8 40.0 +19.50% 42 †72 44	5.9
Comptroller 47 76 53.3 +21.20% 48 80.1	56
Personnel & Training Manager 39 72.6 46.3 +37.00% 40 74 5	6.2
Sales & Marketing Director 58 132** 64.2 +33.45% 61 95 64	34
Sales Manager (No. 2) 38 76 48.0 +21.30% 39.4 70	54
Revenue Manager 39 52 42.8 +7.91% 36 50	12
IT Manager 36.1 62 40.3 +5.90% 37 56 4	1.9
Social Media Director 24 60 n/a n/a 129 81 3	9.7

Notes: Survey revised in September 2013.

Initial data received in October 2012. Salaries **(bold)** changed since information originally received. Survey reveals shortage in these roles in last 5 months.

- J Some base salaries are inclusive of benefits including housing and transportation allowance
- L Casino enviroment
- A Held GM title but had regional responsibility
- B This included all benefits in salary i.e. car, housing allowance etc. Therefore paid tax on entire package because of company policy
- * First time GM.
- ** Multi-unit responsibility as well.
- ** Properties contained over 800 rooms plus auxiliary services.
- + No. 2 in command of the hotel.
- ++ Sometimes the term is Executive Assistant Manager F&B, and the position is No. 2 in the hotel due to the size of the property; in which case the food and beverage director's salary as described may be increased 10% to 15% to compensate for a senior title.
- [†] Red indicated change since Jan 2013.

Median is defined as a number that represents a midpoint between extremes on a scale of valuation. In some cases where one salary was either ridiculously high or low, we removed it as it would have distorted the true median salary range.

Average is achieved by totaling all salary information received and dividing by the number of respondents.

Comments

In the Far East most full-service deluxe hotels are larger than anywhere else in the world, except perhaps UAE. The trend here, even in three- and four- star hotels, is toward hotels in excess of 400 rooms. Budget and suite hotel groups(long-term-stay properties) have tripled in last 5 years, especially limited service models like Holiday Inn Express and IBIS Properties.

Expatriates salary survey only.

All are base salaries only, benefits vary from company to company. See our **International Benefit Program** Survey.

J Benefit Program Survey.

For the fifth year in a row Thailand's salaries are "world average" meaning an expatriate in Thailand earns the average of any country where most hotels are expatriate managed. Thailand has the lowest cost of living in South East Asian countries where expatriates are generally hired.

^ Gratuities which are an important part of the income in banquets, they are not included, but those also have ncreased substantially in last 3 years.

FAR EAST SALARY SCALE 2013*

(REVISED IN SEPTEMBER, 2013)

These salary scales are for Japan, Korea, Hong Kong, Taiwan, Macau hotels and casinos) and People's Republic of China. This Guide is for Deluxe Hotels with a Minimum Average Room Rate of **US\$210** 210Salaries Net of Income Tax (excluding Japan, Hong Kong and Macau) J

300 Rooms - 600 Rooms 4-5 Star International Rated Hotels

Positions Changed since March 2013. Reflected in RED with a Star.	Lowest Reported Jan 2012 - Jan 2013	Highest Reported 2012	Average of Jan 2013	Average % Change Jan 2007 - Dec 2012
General Manager	100	475 ^E	†125	+39.50%
Resident Manager +	56	111	66	+19.50%
Rooms Division Manager	[†] 50	88	55.1	+21.30%
Front Office Manager	42	78	48.5	+19.92%
Executive Housekeeper	49	110 ^к	58	+24.50%
Chief Engineer	58	96	[†] 66	+18.20%
Laundry Manager	33	64	45	+11.30%
Food & Beverage Director ++	60	†150 ^L	74	+21.50%
Restaurant Manager (Fine Dining Room)	40	58	48.7	+9.95%
Catering Manager (Sales)	36	52	45.9	+8.81%
Banquet Manager (Operations) ^	36	58	44.8	+14.30%
Executive Chef	[†] 65	125	79	+12.51%
Gourmet Restaurant Chef	48.5	A 110 L	68	+13.58%
Executive Sous Chef	46	74 ^L	54	+9.25%
Italian Chef	54.5	99 ^L	64.5	+21.61%
Pastry Chef	52	86 ^L	58	+17.72%
Comptroller	60	98.9	66.4	+19.12%
Personnel & Training Manager	56	84	64	+16.43%
Sales & Marketing Director	72	165 ^L	86.1	+18.79%
Sales Manager (No. 2)	45	74	49	+15.55%
Revenue Manager	44	60	47.9	+5.10%
IT Manager	36	84 ^L	59.1	+8.81%
Social Media Director ^H	28	74 ^L	†41	+27.91% ^{xx}

Data originally requested in October 2012, survey revised Sept. 2013.

J Some base salaries are inclusive of benefits including housing and transportation allowance

A Gratuities which are an important part of the income in banquets, they are not included, but those also have increased substantially in last 3 years.

- xx Only 3 years of study (2010-2012)
- * Can be referred to as hotel manager or director of operations.
- ** Sometimes the term is Executive Assistant Manager / F&B, and the position is really No. 2 in the hotel due to the size of the property; in which case the food and beverage director's salary as described may be so high.
- E Managing single unit with title GM, but had responsibilities over other hotels in same country
- y Macau non casino hotel
- Post now includes some non Housekeeper responsibilities.
 No benefits or bonuses are included in this figure. It is net or base gross (we deduct income applicable taxes to equal to those earning net salaries)
- L Casino environment
- [†] Red indicated change since Jan 2013

Median is defined as a number that represents a midpoint between extremes on a scale of valuation. In some cases where one salary was either ridiculously high or too low and way out of line, we removed it as it would have distorted the true median salary range.

Average is achieved by totaling all salary information received and dividing by the number of respondents.

H New role, no historical data

Comments ((Study conducted October 2012; formulated in February 2013):

In the Far East most full-service deluxe hotels are larger than anywhere else in the world except perhaps the UAE. The trend here, is toward hotels in excess of 400 rooms.

- * These are base salaries only, benefits vary from company to company. See International Hong Kong and Macau only, local and expatriate salaries were polled as equal
- A Stand-alone restaurant associated with a hotel
- M Some regional responsibilities but still maintain single unit responsibilities
- Note: Japan for the 5th year in the row, pays the lowest salary of the groups polled. The current weakness of USA Dollar has had an impact on salaries forcing them upward globally. To no ones surprise, the largest increases in compensation occurred for Mandarin speaking middle & senior executives in China.